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Counsel for Lehman Brothers Holdings Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

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LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING OMNIBUS CLAIMS OBJECTION SCHEDULED FOR HEARING ON MAY 31, 2012

TO THE HONORABLE JAMES M. PECK UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [Docket No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("<u>LBHI</u>"), as Plan Administrator pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, filed the following omnibus claims objection (the "<u>Claim Objection</u>") with the Court for hearing on May 31, 2012:

The Two Hundred Eightieth Omnibus Objection to Claims (No Liability Claims) [Docket No. 27358].

- 2. In accordance with the Second Amended Case Management Order, LBHI established a deadline of May 16, 2012 at 4:00 p.m. (the "Response Deadline") for the Claim Objection for parties to object or file responses. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.
- 3. The Response Deadline has now passed and, to the best of my knowledge, no responsive pleadings to the Claim Objection have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on LBHI's counsel by any of the holders of the claims included in **Exhibit 1** to the Order attached hereto, which includes only the proofs of claim for which the Claim Objection will be granted.
- 4. Accordingly, LBHI respectfully requests that the proposed order granting the Claim Objection annexed hereto as **Exhibit A**, which, except for the inclusion of additional language to reference the inclusion of separate exhibits attached to the proposed order for proofs of claim for which the Claim Objection is granted, adjourned or withdrawn, is unmodified since the filing of the Claim Objection, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: May 30, 2012 New York, New York

CURTIS, MALLET-PREVOST, COLT & MOSLE LLP

By: /s/ L. P. Harrison 3rd
L. P. Harrison 3rd
Cindi Eilbott Giglio
101 Park Avenue
New York, New York 10178-0061
(212) 696-6000

Counsel for Lehman Brothers Holdings Inc.

EXHIBIT A

(Proposed Order – Docket No. 27358)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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ORDER GRANTING THE TWO HUNDRED EIGHTIETH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)

Upon the two hundred eightieth omnibus objection to claims, dated April 13, 2012 (the "Two Hundred Eightieth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc., as Plan Administrator ("Plan Administrator") pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the debtors in the above referenced chapter 11 cases (the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code, as amended (the "Bankruptcy Code"), and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, seeking disallowance and expungement of the No Liability Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Two Hundred Eightieth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Eightieth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the Claimants; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Eightieth Omnibus Objection to Claims.

determined that the relief sought in the Two Hundred Eightieth Omnibus Objection to Claims is in the best interests of the Plan Administrator and all other parties in interest in the above-captioned chapter 11 cases, and that the legal and factual bases set forth in the Two Hundred Eightieth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Eightieth Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit 1** are disallowed and expunged in their entirety with prejudice; and it is further ORDERED that the Plan Administrator has adjourned the hearing on the Two Hundred Eightieth Omnibus Objection to Claims to June 28, 2012 with respect to the claim listed

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on **Exhibit A** annexed to the Two Hundred Eightieth Omnibus Objection to Claims that is not listed on **Exhibit 1** annexed hereto; and it is further

on **Exhibit 2** annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated:	, 2012	
New Yo	ork, New York	
		NITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL 200 VESEY ST NEW YORK, NY 10281	08-13600 (JMP)	LB 745 LLC	09/17/2009	15048	\$5,000,000.00*	No Liability Claim
2	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL 200 VESEY ST NEW YORK, NY 10281	09-12516 (JMP)	LB 2080 Kalakaua Owners LLC	09/17/2009	15049	\$5,000,000.00*	No Liability Claim
3	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL 200 VESEY ST NEW YORK, NY 10281	09-10560 (JMP)	LB Rose Ranch LLC	09/17/2009	15050	\$5,000,000.00*	No Liability Claim
4	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL 200 VESEY ST NEW YORK, NY 10281	08-13901 (JMP)	Lehman Brothers Commercial Corporation	09/17/2009	15051	\$5,000,000.00*	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
5	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL 200 VESEY ST NEW YORK, NY 10281	08-13905 (JMP)	CES Aviation LLC	09/17/2009	15052	\$5,000,000.00*	No Liability Claim
6	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL 200 VESEY ST NEW YORK, NY 10281	08-13900 (JMP)	Lehman Commercial Paper Inc.	09/17/2009	15053	\$5,000,000.00*	No Liability Claim
7	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL 200 VESEY ST NEW YORK, NY 10281	08-13908 (JMP)	East Dover Limited	09/17/2009	15054	\$5,000,000.00*	No Liability Claim
8	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	09-10108 (JMP)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/17/2009	15296	\$5,000,000.00*	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
9	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	09/17/2009	15297	\$5,000,000.00*	No Liability Claim
10	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/17/2009	15298	\$5,000,000.00*	No Liability Claim
11	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	09-10558 (JMP)	Structured Asset Securities Corporation	09/17/2009	15299	\$5,000,000.00*	No Liability Claim
12	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVC THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13902 (JMP)	Lehman Brothers Financial Products Inc.	09/17/2009	15300	\$5,000,000.00*	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
13	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVC THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	15301	\$5,000,000.00*	No Liability Claim
14	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/17/2009	15302	\$5,000,000.00*	No Liability Claim
15	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13664 (JMP)	PAMI Statler Arms LLC	09/17/2009	15303	\$5,000,000.00*	No Liability Claim
16	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13904 (JMP)	Lehman Scottish Finance L.P.	09/17/2009	15304	\$5,000,000.00*	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
17	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13899 (JMP)	Lehman Brothers Derivative Products Inc.	09/17/2009	15305	\$5,000,000.00*	No Liability Claim
18	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13906 (JMP)	CES Aviation V LLC	09/17/2009	15306	\$5,000,000.00*	No Liability Claim
19	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	08-13907 (JMP)	CES Aviation IX LLC	09/17/2009	15307	\$5,000,000.00*	No Liability Claim
20	BREF ONE, LLC C/O BROOKFIELD REAL ESTATE FINANCIAL PARTNERS LLC THERESA A. HOYT, SVP THREE WORLD FINANCIAL CNTR, 10TH FL 200 VESSEY ST NEW YORK, NY 10281	09-10137 (JMP)	BNC Mortgage LLC	09/17/2009	15308	\$5,000,000.00*	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
21	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2005-2 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-10560 (JMP)	LB Rose Ranch LLC	09/22/2009	28859	Undetermined	No Liability Claim
22	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/22/2009	28860	Undetermined	No Liability Claim
23	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13906 (JMP)	CES Aviation V LLC	09/22/2009	28861	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
24	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-10108 (JMP)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	28862	Undetermined	No Liability Claim
25	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	28863	Undetermined	No Liability Claim
26	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13900 (JMP)	Lehman Commercial Paper Inc.	09/22/2009	28864	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
27	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/22/2009	28865	Undetermined	No Liability Claim
28	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13600 (JMP)	LB 745 LLC	09/22/2009	28866	Undetermined	No Liability Claim
29	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13908 (JMP)	East Dover Limited	09/22/2009	28867	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
30	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13904 (JMP)	Lehman Scottish Finance L.P.	09/22/2009	28868	Undetermined	No Liability Claim
31	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13600 (JMP)	LB 745 LLC	09/22/2009	28869	Undetermined	No Liability Claim
32	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28870	Undetermined	No Liability Claim

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	NIADAE	CASE	DEPTOP NAME	FILED	CI AIM #	TOTAL CLAIM	REASON FOR PROPOSED
22	NAME PROOKEIELD DEAL ESTATE	NUMBER	DEBTOR NAME Lehman Brothers Financial Products	DATE	CLAIM #	DOLLARS	DISALLOWANCE
33	BROOKFIELD REAL ESTATE FINANCIAL	08-13902 (JMP)	Inc.	09/22/2009	28871	Undetermined	No Liability Claim
	PARTNERS, LLC	():/11)	The contract of the contract o				
	BRASCAN REAL ESTATE CDO 2004-1						
	LTD						
	ATTN: THERESA A. HOYT, SVP						
	THREE WORLD FINANCIAL CENTER, 10TH FL.						
	NEW YORK, NY 10281						
34	BROOKFIELD REAL ESTATE	08-13899	Lehman Brothers Derivative Products	09/22/2009	28872	Undetermined	No Liability Claim
	FINANCIAL	(JMP)	Inc.				
	PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1						
	LTD						
	ATTN: THERESA A. HOYT, SVP						
	THREE WORLD FINANCIAL CENTER,						
	10TH FL.						
35	NEW YORK, NY 10281 BROOKFIELD REAL ESTATE	08-13908	East Dover Limited	09/22/2009	28873	Undetermined	No Liability Claim
33	FINANCIAL	(JMP)	East Dover Emitted	09/22/2009	20073	Ondetermined	No Liability Claim
	PARTNERS, LLC	,					
	BRASCAN REAL ESTATE CDO 2004-1						
	LTD						
	ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER,						
	10TH FL.						
	NEW YORK, NY 10281						

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
36	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13900 (JMP)	Lehman Commercial Paper Inc.	09/22/2009	28874	Undetermined	No Liability Claim
37	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	28875	Undetermined	No Liability Claim
38	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	28876	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
39	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28877	Undetermined	No Liability Claim
40	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13902 (JMP)	Lehman Brothers Financial Products Inc.	09/22/2009	28878	Undetermined	No Liability Claim
41	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13899 (JMP)	Lehman Brothers Derivative Products Inc.	09/22/2009	28879	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
42	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13906 (JMP)	CES Aviation V LLC	09/22/2009	28880	Undetermined	No Liability Claim
43	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13907 (JMP)	CES Aviation IX LLC	09/22/2009	28881	Undetermined	No Liability Claim
44	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13905 (JMP)	CES Aviation LLC	09/22/2009	28884	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM#	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
45	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13907 (JMP)	CES Aviation IX LLC	09/22/2009	28885	Undetermined	No Liability Claim
46	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13664 (JMP)	PAMI Statler Arms LLC	09/22/2009	28886	Undetermined	No Liability Claim
47	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13904 (JMP)	Lehman Scottish Finance L.P.	09/22/2009	28887	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
48	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/22/2009	28888	Undetermined	No Liability Claim
49	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2005-2 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13904 (JMP)	Lehman Scottish Finance L.P.	09/22/2009	28889	Undetermined	No Liability Claim
50	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2005-2 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-10558 (JMP)	Structured Asset Securities Corporation	09/22/2009	28890	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
51	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2005-2 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	28891	Undetermined	No Liability Claim
52	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2005-2 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13902 (JMP)	Lehman Brothers Financial Products Inc.	09/22/2009	28892	Undetermined	No Liability Claim
53	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2005-2 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13664 (JMP)	PAMI Statler Arms LLC	09/22/2009	28893	Undetermined	No Liability Claim

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	NAME	CASE	DEPTOP NAME	FILED	CI AIM #	TOTAL CLAIM	REASON FOR PROPOSED
54	NAME BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD. ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER,	NUMBER 08-13899 (JMP)	DEBTOR NAME Lehman Brothers Derivative Products Inc.	DATE 09/22/2009	CLAIM # 29514	DOLLARS Undetermined	No Liability Claim
	10TH FL. NEW YORK, NY 10281						
55	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-12516 (JMP)	LB 2080 Kalakaua Owners LLC	09/22/2009	29515	Undetermined	No Liability Claim
56	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-10137 (JMP)	BNC Mortgage LLC	09/22/2009	29516	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
57	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13901 (JMP)	Lehman Brothers Commercial Corporation	09/22/2009	29517	Undetermined	No Liability Claim
58	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-10558 (JMP)	Structured Asset Securities Corporation	09/22/2009	29518	Undetermined	No Liability Claim
59	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29519	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
60	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	29520	Undetermined	No Liability Claim
61	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-10108 (JMP)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	29521	Undetermined	No Liability Claim
62	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13600 (JMP)	LB 745 LLC	09/22/2009	29522	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
63	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-10137 (JMP)	BNC Mortgage LLC	09/22/2009	29523	Undetermined	No Liability Claim
64	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13905 (JMP)	CES Aviation LLC	09/22/2009	29524	Undetermined	No Liability Claim
65	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	08-13901 (JMP)	Lehman Brothers Commercial Corporation	09/22/2009	29525	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
66	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN REAL ESTATE CDO 2004-1 LTD ATTN: THERESA A. HOYT, SVP THREE WORLD FINANCIAL CENTER, 10TH FL. NEW YORK, NY 10281	09-12516 (JMP)	LB 2080 Kalakaua Owners LLC	09/22/2009	29526	Undetermined	No Liability Claim
67	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD. ATTN: THERESA HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESEY STREET NEW YORK, NY 10281	09-12516 (JMP)	LB 2080 Kalakaua Owners LLC	09/22/2009	29562	Undetermined	No Liability Claim
68	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	09-10137 (JMP)	BNC Mortgage LLC	09/22/2009	29563	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM#	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
69	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13905 (JMP)	CES Aviation LLC	09/22/2009	29564	Undetermined	No Liability Claim
70	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13907 (JMP)	CES Aviation IX LLC	09/22/2009	29565	Undetermined	No Liability Claim
71	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13901 (JMP)	Lehman Brothers Commercial Corporation	09/22/2009	29566	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM#	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
72	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	09-10560 (JMP)	LB Rose Ranch LLC	09/22/2009	29567	Undetermined	No Liability Claim
73	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13906 (JMP)	CES Aviation V LLC	09/22/2009	29568	Undetermined	No Liability Claim
74	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13900 (JMP)	Lehman Commercial Paper Inc.	09/22/2009	29569	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
75	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13664 (JMP)	PAMI Statler Arms LLC	09/22/2009	29570	Undetermined	No Liability Claim
76	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	29571	Undetermined	No Liability Claim
77	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	09-10108 (JMP)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	29572	Undetermined	No Liability Claim

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	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
78	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	09-10560 (JMP)	LB Rose Ranch LLC	09/22/2009	29573	Undetermined	No Liability Claim
79	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	08-13908 (JMP)	East Dover Limited	09/22/2009	29574	Undetermined	No Liability Claim
80	BROOKFIELD REAL ESTATE FINANCIAL PARTNERS, LLC BRASCAN STRUCTURED NOTES 2005-2 LTD ATTN: THERESA A. HOYT THREE WORLD FINANCIAL CENTER, 10TH FLOOR 200 VESSEY STREET NEW YORK, NY 10281	09-10558 (JMP)	Structured Asset Securities Corporation	09/22/2009	29575		No Liability Claim
					TOTAL	\$100,000,000.00	

EXHIBIT 2

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OMNIBUS OBJECTION 280: EXHIBIT 2 - NO LIABILITY CLAIMS - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	BROOKFIELD PROPERTIES ONE WFC CO LLC C/O BROOKFIELD FINANCIAL PROPERTIES LP ATTN: GENERAL COUNSEL THREE WORLD FINANCIAL CENTER 200 VESEY STREET NEW YORK, NY 10281-1021	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30077	\$36,114,000.00*	No Liability Claim
					TOTAL	\$36.114.000.00	